

Our mission is to deliver technology, tools and training to maximize impact, productivity and purpose

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Gold Project and Portfolio Manageme Gold Data Analytics Gold Cloud Productivity Gold Windows and Devices Silver Collaboration and Content



**Project** Vanagement nstitute

## ADVANCED SCHEDULING WITH MS PROJECT

### **COURSE OVERVIEW**

Microsoft Project is a powerful scheduling, resource, & portfolio management tool designed to help teams plan, manage, control and report on projects quickly and easily. This course builds on the fundamental concepts and teaches advanced techniques that can be used to build, optimize, & manage project schedules. Learn key capabilities to analyze, track, & report on key milestones, critical path, and resource under or overallocations. Work with multiple schedules connected to a single resource pool, and provide demand management and resource/cost forecasting.

This instructor-led class can be delivered in-person or remotely in two full-day sessions or four half-day sessions. There are no prerequisites for this course.

By taking this course, attendees will learn how to:

- Navigate MS Project
- Use views & tables
- Build & manage project schedules Track & analyze project
- Create a resource pool & manage/optimize resource allocation & assignments
- status vs. a baseline plan
  Generate custom visuals, reports, & dashboards

## WHO SHOULD ATTEND

This course is designed for the project manager, planner, or scheduler who wants better visibility & control over their projects by grasping the key techniques for creating & managing realistic projects using the Microsoft Project Desktop application.

### **COURSE MATERIALS**

Course materials are comprised of a proprietary book written by Project MVPs & MCPs, combining over 50 years of industry experience. This course manual outlines best practices for using MS Project in project management scheduling. Attendees may also earn Professional Development Units from the Project Management Institute (PMI<sup>®</sup>).



## **CLIENT RECOMMENDATIONS**

Great presentation and informative consulting on Project Server. I picked up a great deal of information that I can apply and make my PWA site work effectively.



**Steve** Senior Product Development Manager, Boeing

The consultative training approach was so effective! When can you come back?!?

## **COURSE OBJECTIVES**

#### Overview

- Learn app benefits
- Navigate Project Desktop
- Best practices in schedule management
- Task types & effortdriven scheduling

#### Manage Multiple Projects

- Work with master projects & subprojects
- Link projects & crossproject reporting
- Set multiple baselines
- Resolve issues with cross-project dependencies

#### Advanced Resource Customize Project Management

Build a shared

resource pool

• Use enterprise

• Resolve resource

Work with cost &

Create & view

visual reports

• Build & manage

dashboards

Import/export

project information

material resources

overallocation

calendars

**Reporting &** 

**Dashboards** 

- Custom formats & views
- Build filters, groups, & tables
- Create custom alerts, objects, & indicators
- Work with organizer

## Costs, Budgeting, & Resource Management

- Cost modeling & forecasting
- Create budgets & manage costs
- Earned value reports
- Create resource assignments



## **COURSE INSTRUCTORS & ACCREDITATION**

This course will be taught by a certified instructor, knowledgeable in the field of project management, MS Project/Project Server, and Power BI. Your attendees will obtain key knowledge on how to leverage Project Online and the Microsoft365 suite to optimize collaboration, reporting, and process automation.



Advisicon's goal is to improve your processes and technologies, thus creating measurable results. For over 25 years, we have successfully helped customers learn, scale, and grow.

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## PAIN POINTS THIS COURSE HELPS!

# • MY SCHEDULE IS DISJOINTED.

Learn best practices in building & managing your project schedule.

# • MY RESOURCES ARE ALL OVERALLOCATED!

Learn how to plan a successful project by understanding resource demand and capacity through a shared resource pool.

# • BEHIND SCHEDULE & OVER BUDGET!

Avoid late projects and budget overruns though advanced tracking and variance analysis.

### MISSED THE DEADLINE!

Set and view milestones in your project so you can avoid missing deadlines.

# • WHAT IS MY PROGRAM STATUS?

Use Master Projects to link your individual projects into one plan and avoid disconnects.

Gold Microsoft Partner

